

July 01, 2024



END OF THE DAY SUMMARY



DOMESTIC INDICES			
	CLOSE	POINTS	% CHANGE
SENSEX	79476	443	0.56
NIFTY	24142	131	0.55
MIDCAP	46671	512	1.11
SMALL CAP	52952	821	1.58

BSE 200 GAINERS/LOSERS			
GAINERS	% CHANGE	LOSERS	% CHANGE
POLICYBZR	8.69	SCHAEFFLER	-2.77
JSWINFRA	7.79	TORNTPOWER	-2.68
PATANJALI	6.81	NTPC	-2.23
PERSISTENT	6.10	HINDZINC	-1.81
ACC	5.06	JSL	-1.78

BSE SECTORAL INDICES			
	CLOSE	POINTS	% CHANGE
IT	37630	679	1.84
TECK	17414	250	1.46
FINANCE	11522	103	0.90
CD	59347	520	0.88
METAL	33293	242	0.73
CG	72727	402	0.56
AUTO	57525	232	0.41
HEALTHCARE	37251	141	0.38
BANKEK	59854	213	0.36
OIL & GAS	29546	72	0.25
POWER	7930	-25	-0.31
REALTY	8601	-34	-0.40

ADVANCE/DECLINES		
	BSE	% CHANGE
ADVANCES	2656	64
DECLINES	1346	32
UNCHANGED	144	3

COMMODITIES		
	VALUE	ABSOLUTE CHANGE
GOLD (\$ / OUNCE)	2333.89	+7.14
SILVER (\$ / OUNCE)	29.221	+0.0781
GOLD (RS. / 10 GRAMS)	71718	+136
SILVER (RS. / KG)	89719	+179
CRUDE OIL FUTURES OIL (\$ / BARREL)	82.02	+0.48

CURRENCY & BOND YIELD		
	VALUE	ABSOLUTE CHANGE
USD/INR	83.44	+0.05
IND10 YR BOND YIELD	7.014	+0.007



VIEW ON MARKET PERFORMANCE

Recovering losses from the last session, Nifty settled at record closing high on July 01 on the first day of the week/month/quarter. At close, Nifty was up 0.55% or 131.4 points at 24141.9. Cash market volumes on the NSE fell to Rs.1.20 lakh cr. Broad market indices rose more than the Nifty even as the advance decline ratio rose to 2.6:1.

Asian markets were largely higher on Monday. European stocks rallied on Monday, with French equities leading the way after the far-right National Rally (RN) party scored historic gains in the first round of parliamentary election, but by a smaller margin than what some polls had expected. The likelihood that extreme parties to the right or left would struggle to gain the control needed to introduce radical fiscal policies was enough to start a rally.

India's manufacturing sector activity increased in June due to favourable underlying demand and rising new order intake, which pushed job creation to the highest since data collection started in March 2005. The seasonally adjusted HSBC India Manufacturing Purchasing Managers' Index increased from 57.5 in May to 58.3 in June, indicating a sharper improvement in business conditions.

Nifty closed at another record high on July 01. It almost engulfed the negative candle made on the previous day. The Nifty could soon breach the previous day's high of 24174 and head towards 24,380. The level of 23889 could provide support in the near term.



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